



WEEKLY AGRICULTURAL REPORT

JANUARY 21, 2021



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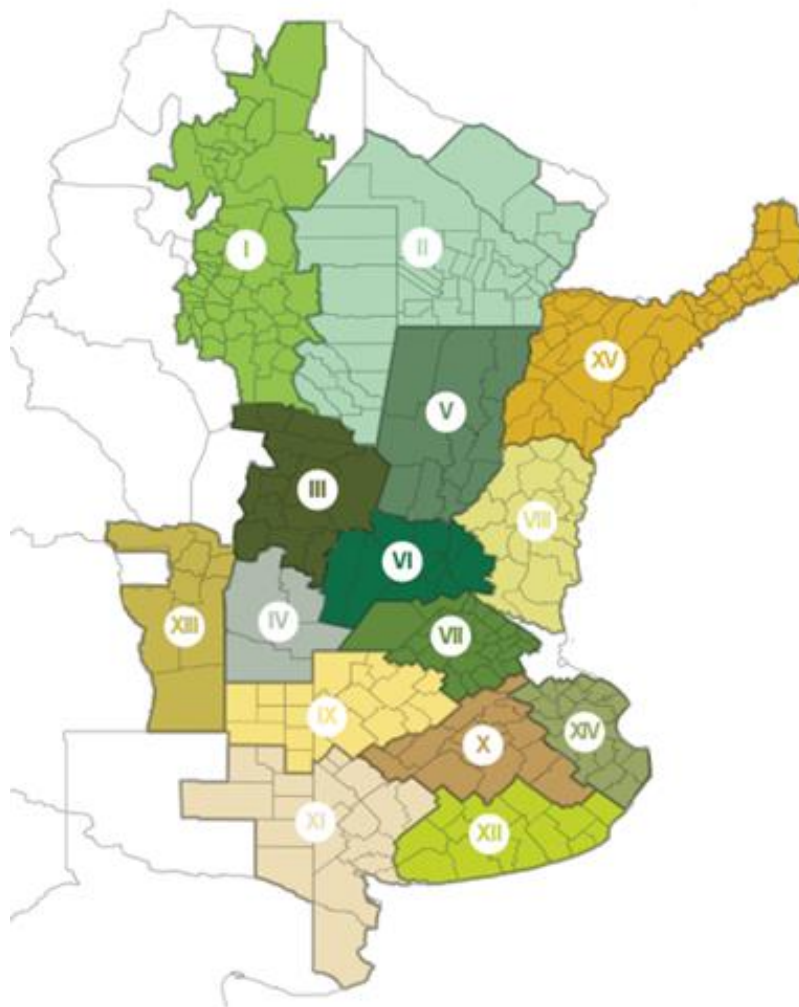
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- | | |
|---------------------------------|--|
| I - NWA (North-West Argentina) | IX - North La Pampa - West Buenos Aires |
| II - NEA (North-East Argentina) | X - Central Buenos Aires |
| III - North-Central Córdoba | XI - South-West de Buenos Aires - South La Pampa |
| IV - South Córdoba | XII - South-East Buenos Aires |
| V - North-Central Santa Fe | XIII - San Luis |
| VI - North Belt | XIV - Cuenca del Salado |
| VII - South Belt | XV - Others |
| VIII - East-Central Entre Ríos | |

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We appreciate the contribution of our Network of Collaborators throughout the country.

AGRICULTURAL WEATHER OUTLOOK: JANUARY 21 TO 27, 2021:

**HEAT COUPLED WITH PRECIPITATIONS RANGING
FROM MODERATE TO ABUNDANT OVER MOST PART
OF THE AG. REGION WITH THE EXCEPTION OF THE
SOUTHWEST OF THE AREA. FINAL MODERATE
TEMPERATURE DROP.**

At the beginning of the perspective, tropical winds will lead to a hot time-span, with high temperatures over most part of the agricultural area. Towards the middle of the perspective, the entry of a storm front will bring precipitations of varying intensity. Values will range from moderate to abundant over most part of the Ag. region, with the exception of the southwest that will receive scarce rainfalls. Coupled with the front, the entry of polar winds will moderately drop temperatures over most part of the agricultural area. The northern-central area, however, will remain under the influence of tropical winds.



SOYBEAN

After planting 195.000 hectares, soybeans are 98,6% sown. There are still 244.000 unplanted hectares over the north of the agricultural region, where fieldwork is expected to finish during the coming week. At the same time, last week's precipitations have improved the moisture supply in part of the agricultural area. To date, 7,8% of first-crop soybeans are at the beginning of pod development (R3) and they are mostly found in the center of the country. The region awaits short-terms rainfalls to cushion the damage and to maintain the production estimate.

CORN

Over the last week, planting has gained pace in the north of the agricultural area. Most of the progress has been observed in the provinces of Salta and Chaco. To date, corn is 93.4 % planted out of our final area projection of 6.3 M hectares. Weekly and YoY progress are estimated at 2.5 and - 1.3 percentage points, respectively. Besides, recent rainfalls have helped to improve the moisture condition of the early-planted plots.

SUNFLOWER

To date, sunflower is 6.1% harvested. Weekly and YoY progress are estimated at 1.1 and -17,1 percentage point, respectively. The average yield stands at 1.5 T/H, more than 0.6 T/H below the national average yield registered on a similar date last season. Even though last weekend's precipitations over the north and center of the country have hindered harvest progress, they have favored grain filling in late-planted crops. Under this scenario, we maintain our final production estimate at 2.9 M tons.

GRAIN SORGHUM

To date, the cereal is at the end of its planting window across the national agricultural area. Recent rainfalls have helped to consolidate the initial area projection. At present, grain sorghum is 86.1 % planted out of a final area projection of 950,000 hectares. Fortnightly progress stands at 15.2 percentage points. There are still 132,000 unplanted hectares at a national level.



Annex



SOYBEAN

2020/21 Season

Data to: Jan 20, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	950.000	1.369.476	97,0	1.328.876
II NEA	1.540.000	1.664.000	87,8	1.460.340
III NCnt Cba	1.860.000	1.761.400	100,0	1.761.400
IV S Cba	1.665.000	1.640.600	100,0	1.640.600
V NCnt SFe	1.128.793	1.100.000	100,0	1.100.000
VI North Belt	2.334.214	2.250.000	100,0	2.250.000
VII South Belt	2.277.714	2.327.000	100,0	2.327.000
VIII ECnt ER	1.140.560	1.063.000	100,0	1.063.000
IX N LP-W BA	1.908.998	1.880.000	100,0	1.880.000
X Cnt BA	706.000	697.704	100,0	697.704
XI SW BA-S LP	330.294	300.000	100,0	300.000
XII SE BA	726.360	620.000	100,0	620.000
XIII SL	244.067	272.000	100,0	272.000
XIV Cuenca Sal	208.000	181.820	100,0	181.820
XV Others	80.000	73.000	100,0	73.000
TOTAL	17.100.000	17.200.000	98,6	16.955.740

CORN

2020/21 Season

Data to: Jan 20, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	400.000	405.000	76,0	307.800
II NEA	700.000	710.000	58,0	411.800
III NCnt Cba	925.000	900.000	100,0	900.000
IV S Cba	800.000	775.000	100,0	775.000
V NCnt SFe	240.000	240.000	96,3	231.072
VI North Belt	680.000	600.000	100,0	600.000
VII South Belt	540.000	460.000	100,0	460.000
VIII ECnt ER	325.000	334.000	100,0	334.000
IX N LP-W BA	690.000	690.000	100,0	690.000
X Cnt BA	330.000	333.000	100,0	333.000
XI SW BA-S LP	165.000	168.000	100,0	168.000
XII SE BA	233.000	242.000	100,0	242.000
XIII SL	325.000	293.000	100,0	293.000
XIV Cuenca Sal	116.000	118.000	100,0	118.000
XV Others	31.000	32.000	61,0	19.520
TOTAL	6.500.000	6.300.000	93,4	5.883.192

SUNFLOWER

2020/21 Season

Data to: Jan 20, 2021

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I	NWA	-	-	-	-	-	-
II	NEA	65.000	6.100	58.900	93,8	13,5	74.478
III	NCnt Cba	5.500	200	5.300	35,0	16,0	2.968
IV	S Cba	21.000	-	21.000	-	-	-
V	NCnt SFe	175.000	2.300	172.700	15,8	27.287	48.699
VI	North Belt	10.500	-	10.500	-	-	-
VII	South Belt	8.500	-	8.500	-	-	-
VIII	ECnt ER	7.500	-	7.500	-	-	-
IX	N LP-W BA	140.000	-	140.000	-	-	-
X	Cnt BA	70.000	-	70.000	-	-	-
XI	SW BA-S LP	375.000	-	375.000	-	-	-
XII	SE BA	395.000	-	395.000	-	-	-
XIII	SL	19.000	-	19.000	-	-	-
XIV	Cuenca Sal	100.000	-	100.000	-	-	-
XV	Others	8.000	-	8.000	-	-	-
TOTAL		1.400.000	8.600	1.391.400	6,1	84.360	126.145

SORGHUM

2020/21 Season

Data to: Jan 20, 2021

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2019/20	2020/21		
I NWA	22.000	28.000	65,0	18.200
II NEA	198.000	250.000	68,0	170.000
III NCnt Cba	70.000	80.000	100,0	80.000
IV S Cba	25.000	35.000	100,0	35.000
V NCnt SFe	135.000	175.000	90,0	157.500
VI North Belt	25.000	30.000	100,0	30.000
VII South Belt	14.000	20.000	100,0	20.000
VIII ECnt ER	60.000	76.000	96,0	72.960
IX N LP-W BA	36.000	48.000	86,0	41.280
X Cnt BA	9.000	12.000	90,0	10.800
XI SW BA-S LP	72.000	92.500	94,0	86.950
XII SE BA	8.000	13.000	90,0	11.700
XIII SL	40.000	50.000	100,0	50.000
XIV Cuenca Sal	23.000	26.000	90,0	23.400
XV Others	13.000	14.500	69,0	10.005
TOTAL	750.000	950.000	86,1	817.795